## NCCC ELECTRONIC PROXY INSTRUCTIONS:

1. Open the Proxy form from the email

**NOTE**: if you <u>DO NOT</u> see the "Sign" option in the upper right corner, STOP. You will need to update your *Adobe Reader Application* before continuing; open your web browser and visit <u>www.adobe.com</u>, then select Downloads

- 2. Save the Proxy form to your local computer.
  - a. Click on the diskette icon
  - b. Navigate and choose a location you save regional documents or one you can remember.
  - c. Enter a file name for it, something like <region>-<club#>-<2013> so you can find it later it would also help the RE to know which file is from which Governor. Click Save once you have everything completed.
  - d. Close this version of the form
- 3. Open your saved Proxy form (from the location you saved it in step 2 above)
- 4. Enter Club Name, then press the tab key to advance to the next field
- 5. Enter the *RE's Name* (Jeannie Ruston), then press the tab key
- 6. Enter the Region Name (Southwest), then press the tab key
- 7. Enter the Day you are signing the form, then press the tab key
- 8. Enter the *Month* you are signing the form, then press the tab key
- 9. Enter the Year you are signing the form, then press the tab key
- 10. Enter the Witness' Name, then press the tab key
- 11. Enter the Notary's Name, then press the tab key (only if having the form notarized)
- 12. Enter the NCCC Number of the Witness, then press the tab key
- 13. Enter the Commission Expiration date, then press the tab key (only if having the form notarized)
- 14. Enter the *Club Name*, then press the tab key
- 15. Enter the Club Region Number, then press the tab key
- 16. Enter the Club Governor's Name, then press the tab key
- 17. In the upper right corner, click on the "Sign" button
- 18. Click on the "*Place Signature*" option and a dialog box opens (only on your 1<sup>st</sup> use of the application) and enter your name (Governor's), then click "Accept"
- 19. Move your *script Signature* text above the line where it states (*Signature of Governor*) and click the left mouse button to set the position
- 20. Click the option for Send Signed Document
- 21. You will be prompted to save the document, accept the default (it will append "signed" to the end of the original file name)
- 22. Click Confirm & Send
- 23. Click Save
- 24. Click Upload so the signed document will be uploaded for delivery.
- 25. In the new EchoSign dialog box
  - a. Enter your email address (Sender), then press the tab key for the next field
  - b. enter the RE's (*Recipient*) email address (re@ncccswregion.org), then press the tab key for the next field
- 26. Enter the *Document Name* (suggestion: <Club Name>-<year> Proxy Form), then press the tab key to advance to the next field
- 27. Enter a Message to the RE if you would like
- 28. Click the Checkbox for "I have read and agree..."
- 29. Click the green *Deliver* button
- 30. You now see where it talks about validating per the email that Echosign sent to you. You will need to open that email and follow the directions.